

**City and County of Swansea  
Dinas a Sir Abertawe**



**Education Budget Statement 2017/18**

**Section 52 of the School Standards and Framework Act 1998**



## **LA Annual Budget Statement 2017/2018**

Local Authorities (LAs) are required, under Section 52 of the School Standards and Framework Act 1998, to prepare a Budget Statement each financial year.

The format of the Budget Statement is specified in the Education (Budget Statements) (Wales) Regulations 2002. Every Budget Statement must be prepared in three parts as follows:

- Part 1** containing particulars of planned expenditure for individual schools
- Part 2** information with respect to the methodology for determining schools' budget shares
- Part 3** information with respect to the budget share of each of the authority's schools

A copy of the Budget Statement must be supplied to the governing body and headteacher of each maintained school in the Authority and also made available for reference to parents and other persons at all reasonable times and without charge.

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**S52 EDUCATION BUDGET STATEMENT**

Year: 2017-18

LEA Name: City and County of Swansea

LEA Code: 670

UA Code: 532

(1) School name	(2) Official reference number	(3) School opening/ closing O/C	(4) Date opening/ closing	(5) Number of pupils	(6) Budget share		(7) Notional S.E.N. budget £k	(8) Non-ISB Funds devolved to schools £k
					(6) Per school £k	(7) Per pupil £		

**Primary schools**

Birchgrove Primary	2236			423	1,256	2,969	112	260
Bishopston Primary School	2105			280	1,029	3,672	281	117
Blaenymaes Primary School	2082			251	922	3,678	151	226
Brynhyfyrd Primary School	2247			440	1,435	3,263	216	283
Brynmill School	2006			326	1,007	3,089	105	153
Burlais Primary School	2243			539	1,996	3,703	524	398
Cadle Primary School	2008			355	1,229	3,464	253	268
Castlwwchr Primary School	2108			213	682	3,195	40	106
Christchurch Church In Wales	3306			141	497	3,521	26	78
Cila Primary School	2109			139	554	3,974	55	75
Clase Primary School	2073			281	1,423	5,063	621	250
Clwyd Primary School	2069			296	1,459	4,926	612	259
Clydach Primary School	2244			216	751	3,473	69	142
Craigcefnparc Primary	2117			57	296	5,156	8	33
Craigfelen Primary School	2215			167	660	3,950	73	141
Crwys Primary School	2120			151	608	4,023	121	59
Cwmglas Primary School	2077			269	980	3,642	186	179
Cwmrhydyceirw Primary School	2014			477	1,395	2,923	138	288
Danygraig Primary School	2017			239	1,007	4,209	308	177
Dunvant Primary School	2237			320	989	3,088	59	161
Gendros Primary School	2021			304	941	3,099	105	197
Glais Primary School	2023			118	421	3,564	6	50
Glyncollen Primary School	2226			214	717	3,348	81	103
Gors Community School	2233			284	1,033	3,640	141	225
Gorseinon Primary School	2246			299	1,048	3,502	104	201
Gowerton Primary School	2240			383	1,170	3,052	106	208
Grange Primary School	2027			202	754	3,733	148	100
Gwyrosydd Primary School	2238			434	1,606	3,697	462	328
Hafod Primary School	2032			229	840	3,670	153	160
Hendrefoilan Primary	2096			215	659	3,063	42	85
Knelston Primary	2217			118	427	3,630	7	43

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					Per school £k	Per pupil £		

## Primary schools

Llangyfelach Primary School	2157			204	669	3,276	74	106
Llanrhidian Primary	2159			140	494	3,534	31	64
Mayals Primary	2076			223	728	3,258	82	120
Morrison Primary School	2040			196	1,024	5,234	448	146
Newton Primary School	2092			211	657	3,117	26	77
Oystermouth Primary School	2042			217	687	3,172	54	92
Parkland Primary School	2086			474	1,430	3,017	177	224
Penclawdd Primary School	2167			161	561	3,490	28	86
Pengelli Primary	2172			84	380	4,510	21	62
Penllergaer Primary School	2174			355	1,249	3,522	287	181
Pennard Primary	2216			191	626	3,268	17	75
Pentre'r Graig Primary School	2241			275	899	3,266	98	187
Pentrechwyth Primary School	2048			140	584	4,171	83	112
Pen-Y-Fro	2219			172	599	3,484	54	78
Penyrheol Primary School	2176			230	817	3,556	115	145
Plasmarl Primary School	2051			149	620	4,164	82	131
Pontarddulais Primary School	2186			436	1,272	2,916	122	266
Pontlliw Primary	2192			197	721	3,656	112	93
Pontybrenin Primary School	2223			328	1,003	3,057	137	153
Portmead Primary School	2075			198	756	3,809	105	164
Sea View Primary School	2234			192	783	4,080	161	187
Sketty Primary School	2054			450	1,250	2,775	63	196
St Helen's Primary School	2055			223	745	3,343	81	124
St Illtyds Primary	3305			207	676	3,258	55	146
St Josephs Cathedral Primary School	3309			474	1,373	2,897	102	250
St Joseph's R.C. Primary	3308			222	654	2,949	24	87
St Thomas Community Primary School	2239			377	1,240	3,286	157	241
St. David's Rc Primary School	3303			184	638	3,474	83	78
Talycopa Primary School	2225			193	652	3,379	61	98
Terrace Road Primary School	2059			289	941	3,254	120	223
Townhill Primary School	2063			487	1,764	3,625	447	401

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					Per school £k	Per pupil £		

**Primary schools**

Trallwn Primary School	2084			260	1,084	4,179	335	227
Tre Uchaf Primary School	2211			207	940	4,538	300	111
Waun Wen School	2067			190	679	3,565	95	173
Waunarlwydd Primary School	2065			261	809	3,093	83	130
Whitestone Primary	2095			151	750	4,969	275	81
Y.G.G. Bryniago	2189			226	723	3,205	61	101
Y.G.G. Brynymor	2098			273	788	2,885	31	136
Y.G.G. Gellionnen	2232			254	784	3,084	49	133
Y.G.G. Llwynderw	2235			319	946	2,963	38	127
Y.G.G. Pontybrenin	2212			523	1,342	2,567	95	251
Y.G.G. Tirdeunaw	2231			430	1,225	2,845	79	261
Ynystawe Primary School	2071			205	655	3,193	43	99
Ysgol Gymraeg Lon Las	2036			467	1,278	2,734	71	213
Ysgol Gymraeg Tan-y-lan	2242			154	555	3,593	31	99
Ysgol Gymraeg y Cwm	2245			123	513	4,176	30	93
Ysgol Gymraeg Y Login Fach	2229			237	726	3,065	28	121
Ysgol Gynradd Felindre	2133			37	276	7,381	16	18

**(10) Totals/average primary schools**

<b>20,581</b>	<b>70,354</b>	<b>3,418</b>	<b>10,481</b>	<b>12,320</b>
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					(6) Per school £k	(7) Per pupil £		

**Secondary schools**

Birchgrove	4075			478	2,843	5,950	442	232
Bishop Gore School	4044			1,394	5,607	4,023	712	451
Bishop Vaughan School	4600			1,451	6,010	4,143	499	400
Bishopston Comprehensive	4069			1,097	4,760	4,339	585	185
Cefn Hengoed	4031			731	3,710	5,078	621	401
Dylan Thomas Community School	4076			492	3,228	6,564	923	366
Gowerton Comprehensive School	4063			1,095	4,915	4,490	689	218
Morrison Comprehensive	4033			897	4,624	5,154	697	299
Olchfa School	4032			1,718	7,055	4,106	503	226
Pentrefafod School	4043			954	4,604	4,826	805	425
Penyrheol Comprehensive School	4062			886	4,180	4,717	425	275
Pontarddulais Comprehensive School	4072			782	3,639	4,651	469	192
Ysgol Gyfun Gwyr	4074			911	4,023	4,418	255	140
Ysgol Gyfun Gymraeg Bryn Tawe	4078			802	3,782	4,716	315	162

**(11) Totals/average secondary schools**

<b>13,687</b>	<b>62,981</b>	<b>4,601</b>	<b>7,940</b>	<b>3,972</b>
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(1) School name	(2) Official reference number	(3) School opening/closing O/C	(4) Date opening/closing	(5) Number of places	(6) Budget share		(8) Notional S.E.N. budget £k	(9) Non-ISB Funds devolved to schools £k
					Per school £k	Per pupil £		

**Special schools**

Ysgol Pen-y-Bryn	7000			130	2,228	17,136		50
Ysgol Crug Glas	7008			55	1,398	25,426		17

**(12) Totals/average special schools**

	<b>185</b>	<b>3,626</b>	<b>19,601</b>	<b>0</b>	<b>67</b>
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**(13) Totals for all schools**

	<b>34,453</b>	<b>136,961</b>	<b>3,975</b>	<b>18,421</b>	<b>16,359</b>
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**MEMORANDUM ITEMS**

**(14) UNALLOCATED ISB**

Nursery	0
Primary	395
Middle	0
Secondary	197
Special	0
<b>Total</b>	<b>592</b>

**(15) NON ALLOCATED NON-ISB FUNDS**

Nursery	0
Primary	0
Middle	0
Secondary	300
Special	0
<b>Total</b>	<b>300</b>

**(16) TOTAL ISB**

<b>137,553</b>
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S52 Education Budget Statement			Table 2: Funding Factors	
Year	LEA	Table Version No.	LEA No.	Completion Date
2017/18	City & County of Swansea	1	670	20/06/2017

INDIVIDUAL SCHOOLS BUDGET - FUNDING FACTORS

PRIMARY AND SECONDARY SCHOOLS

Pupil-led Funding

Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated	% of Primary & Secondary Budgets
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AGE-WEIGHTED FUNDING

Mainstream

Nursery Class (fte)	£3,204	1,585.25	£5,079,368
Reception	£2,591	2,600.58	£6,738,545
Year 1	£2,323	2,753.75	£6,397,537
Year 2	£2,323	2,717.75	£6,313,902
Year 3	£2,323	2,643.83	£6,142,178
Year 4	£2,323	2,689.00	£6,247,110
Year 5	£2,323	2,717.92	£6,314,289
Year 6	£2,387	2,591.00	£6,184,306
Year 7	£3,289	2,396.67	£7,881,601
Year 8	£3,289	2,381.83	£7,832,820
Year 9	£3,289	2,390.33	£7,860,773
Year 10	£3,476	2,347.25	£8,159,097
Year 11	£3,550	2,322.92	£8,245,945
Year 12	£0	0.00	£0
Year 13	£0	0.00	£0

Primary	20,299.08	£49,417,236
Secondary	11,839.00	£39,980,236

Total	32,138.08	£89,397,472	67.05%
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Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated	% of Primary & Secondary Budgets	
<b>SEN - Place-led Funding Treated as Pupil-led</b>						
Primary	Band E	£11,500	224.00	£2,575,986		
	Band F	£13,397	53.17	£712,270		
	Band G	£20,980	22.00	£461,550		
Secondary	Band E	£11,516	175.42	£2,020,106		
	Band F	£13,805	74.42	£1,027,303		
	Band G	£20,395	10.00	£203,945		
			Primary	299.17	£3,749,807	
			Secondary	259.83	£3,251,354	
			Total	559.00	£7,001,161	5.25%
<b>SEN Funding - Pupil-led</b>						
			Range or Level	Funds Allocated		
			Primary	£6,799,048		
			Secondary	£4,574,625		
			Total	£11,373,673	10.55%	
<b>TOTAL OF FUNDING TREATED AS PUPIL-LED</b>						
			Primary	20,598.25	£59,966,091	85.23%
			Secondary	12,098.83	£47,806,215	75.91%
			Total	32,697.08	£107,772,306	80.83%



**TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS PRIOR TO ELWa FUNDING**

Primary	£70,354,162	
Secondary	£57,347,058	
Total	£127,701,220	95.77%

**Post 16 Funding**

Secondary mainstream

£5,633,746	4.23%
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**TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS**

Primary	£70,354,162	
Secondary	£62,980,804	
Total	£133,334,966	100.00%

## SPECIAL SCHOOLS

Type and factor name	Range or Level	Unit Value £	Pupil/Place Numbers	Funds Allocated
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### Place-led Funding

Band E	£10,754		93.0	£1,000,120
Band G	£20,706		92.0	£1,904,981
Band H	£0		0	£0
Total			185	£2,905,100

### Pupil-led Funding

Nursery (fte)	£518.39		3.67	£1,900.78
Reception	£518.39		5.17	£2,678.37
Year 1	£518.39		4.42	£2,289.58
Year 2	£518.39		5.00	£2,591.97
Year 3	£518.39		5.42	£2,807.97
Year 4	£518.39		6.00	£3,110.37
Year 5	£518.39		4.75	£2,462.38
Year 6	£518.39		5.08	£2,635.17
Year 7	£540.58		20.25	£10,946.70
Year 8	£530.11		19.08	£10,116.33
Year 9	£520.35		14.17	£7,371.58
Year 10	£612.88		16.75	£10,265.77
Year 11	£604.13		18.67	£11,277.16
Year 12	£703.80		15.67	£11,026.24
Year 13	£773.53		20.08	£15,535.15
Year 14	£666.59		19.67	£13,109.70
Total			184	£110,125

### Site Specific Factors

Premises lump sum	£671		2	£1,342
Excess Area	£13.00		552.94	£7,188
Swimming Pool	£23,848		1	£23,848
Total				£32,378

Type and factor name	Unit Value £	Pupil/Place Numbers	Funds Allocated
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**School Specific Factors**

Curriculum Protection	£56,024	2	£112,047
Small School Capitation			£0
Kitchen Fuel		2	£5,622
Transport		2	£4,106
Long Term Sickness			£95,784
Salary Protection			£0
SLAs			£113,114
Residential Costs	£247,829	1	£247,829

Total			£578,502
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**TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS** £3,626,106

**TOTAL FUNDS AVAILABLE TO ALL SCHOOLS** £136,961,072

## **Annexe to Part 2**

### **Construction of School Budget Shares**

Note the following points:-

- The various elements are listed on the left hand side of the budget share
- All salaries include on-costs.
- Two sets of data and calculations are used:
  - (i) April to August
  - (ii) September to March

This is because the school year runs from September to August and the financial year runs from April to March. Because the formula makes calculations using pupil numbers, it has to use the pupil numbers in April and the new pupil numbers in September to calculate the school's entitlement.

## PRIMARY BUDGET SHARE

### **SCHOOL ELEMENT (Lines 1 - 4)**

This is data about the school. It lists items which will be used in the actual calculation of the school's budget share. These must be checked by the school to ensure that the information to be used is correct.

<u>Line</u>	<u>Description</u>
1.	Gross floor area of the school buildings (taken from the re-measuring of schools exercise).
2.	Split Site Factor. Where a teaching class or dining hall is split from the main school building by a publicly maintained road. If the split area is a teaching class "1" is shown in this line. If the split area is a dining hall "0.5" is shown. If a school is based on three sites "2" is shown.
3.	"1" in this line indicates that the school teaches through the medium of Welsh.
4.	This line shows the percentage of children entitled to receive free school meals as recorded on the PLASC return.

### **PUPILS ELEMENT (Lines 5 - 16)**

5. This gives the number of places in the Specialist Teaching Facility (STF), if the school has one, as approved by Council. If in exceptional circumstances the number of children in the STF exceeds projected planned places on the subsequent PLASC return following pupil admission **by the LA**, a retrospective end of year adjustment is made for the period September to March.
- 6–14. The number of pupils in each age group.

The April mainstream numbers are as recorded on the PLASC return (adjusted for exclusions and admission of excluded pupils between the enumeration date and the date of budget share issue). The April Nursery is an estimate provided by the school of the number of 3 year olds expected to be on roll at the second week of the Summer Term. This is because the LA funds nursery pupils for a maximum of 4 terms dependant upon when the child reaches the age of 3. The Nursery number estimated is updated when actual figures are known during the second week of the Summer Term.

The September mainstream pupils are a roll-forward of the April roll, except for nursery and reception which are estimated by the school. Again an adjustment is made at the end of the year when the subsequent PLASC return is used to update the September to March mainstream pupils (again adjusted for exclusions). STF pupil numbers are provided by the Additional Learning Needs Unit (ALNU) and the September figures are updated in the subsequent January

Upon closure of a school the named receiving schools will have their pupil numbers protected for the first academic year.

15. This gives the total number of pupils in the school (Full time equivalent excluding the rising 3 nursery pupils shown in line 6).

16. This gives the total number of pupils in the school (Full time equivalent) for January which includes the rising 3 nursery pupils shown in line 6.

### **TEACHING ELEMENT (Lines 17 - 25)**

17. Additional weighting given to STF bands.
- 18-19. Notional number of teachers generated by multiplying the number of mainstream children (FTE) in each year group by the relevant factor (see Appendix for all factors).
20. This small school supplement ensures that an addition to staffing is made which does not depend upon pupil numbers in order to protect the funding of smaller schools. This is calculated by giving each school 1.4 teachers and reducing this by the FTE of the school multiplied by 0.0025.
21. Social deprivation factor. This line attempts to give extra funding to schools in areas of social deprivation and is based on the percentage of children entitled to free school meals. The free school meals percentage on line 4 is multiplied by the sum of lines 18 to 20 then multiplied by 0.000553.
22. PPA/Workforce. Delegated to schools from 1 April 2004 following the National agreement on teacher's workload. The teaching element is the sum of lines 18 to 21 multiplied by 0.05523.
23. Teacher Totals. The total of lines 18 to 22.
24. Each school's individual average salary is used for mainstream children in all schools. This includes all full-time and part-time permanent teachers as recorded on the December payroll (salary points below UPS3 are rolled forward for the September to March period). Threshold is included in the average salary calculation at actual cost as at the December payroll and includes UPS1, UPS2 and UPS3. Each school is funded for one Head and one Deputy Head. Additional Deputy Heads and Assistant Heads are not funded as it is an individual school's decision whether or not to have these posts in place. The staff are included in the average salary calculation at the salary point, including upper pay scale, that they would have been paid on prior to their Deputy/Assistant Head appointment.

25. Headteacher and Deputy Headteacher funding points are allocated according to the unit total calculated for each school. The unit total is based on January numbers on roll whereby each mainstream child is allocated 7 units and each child with a Statement of Special Educational Need (SEN) is allocated 10 units.

<b>Unit Total</b>	<b>Headteacher Funding Point</b>	<b>Deputy Head Funding Point</b>
0-500	15	9
501-750	16	10
751-1300	17	11
1301-1600	18	12
1601-1900	19	13
1901-2525	20	14
2526-2850	21	15
2851-3175	22	16
3176-3875	23	17
3876-4250	24	18
4251-4625	25	19

An additional point is given to heads and deputies of schools that host an STF unit and schools with a split site classroom. Schools that host an STF unit and also have a split site classroom are given an additional two points.

Headteacher and Deputy Headteacher funding points are frozen at current levels unless new appointments are made or there are changes to grouping.

An amount is included in the average salary for Management Allowances/Teaching and Learning Responsibility Points at a formula driven level rather than actual cost. The amount is based on the formula allocation of teachers in the previous year's budget share.

<b>Formula Teachers (excluding STF)</b>	<b>Amount included</b>
<4.5	£0
4.5	£2,065
5.5	£4,131
6.5	£6,196
7.5	£8,261
8.5	£10,327
9.5	£12,392
10.5	£14,457
11.5	£16,522
12.5	£18,588
13.5	£20,653
14.5	£22,718
15.5	£24,784
16.5	£26,849
17.5	£28,914
18.5	£30,980
19.5	£33,045
20.5	£35,110

STFs are calculated on an average teacher's salary for the individual unit based on all teachers on the December payroll, including threshold.

The teacher funding is calculated by multiplying the notional number of teachers in line 23 by the average teacher salary in line 24.

### **ASSOCIATE STAFF ELEMENT (Lines 26 - 37)**

26. Additional weighting given to STF bands
27. Notional number of Teaching Assistants generated by multiplying nursery children by 0.024 and reception children by 0.0121. STF bands are allocated notional Teaching Assistants as required by the SEN Policy Document plus an additional allocation to reflect the full salary cost of support staff in cases where the total designated places exceed the recommended STF weightings.
28. If line 27 (mainstream) produces less than 1 Teaching Assistant this line gives a supplement to ensure that at least 1 Teaching Assistant is generated for each school.
29. TA Workforce. The Teaching Assistant element of the Workload Agreement is calculated by multiplying the total teachers generated in line 23 by 0.0888.
30. Teaching Assistants are funded on Point 15 of the Salary Scale for 32.5 hours per week. STF Teaching Assistants are also funded for a special class allowance.
31. Teaching Assistant funding is calculated by multiplying the sum of lines 27 to 29 by the salary in line 30.
32. Notional number of clerical assistants generated by multiplying the pupil FTE by 0.004. Enhanced clerical provision is given to STFs in accordance with the SEN Policy document.
33. If line 32 (mainstream) produces less than 0.4 of a clerical assistant this line gives a supplement to ensure that 0.4 is generated.
34. Clerical assistants are funded on Point 13 of the Salary Scale (top of Scale 2) for 30 hours per week for term time only.
35. The clerical funding is calculated by multiplying the sum of lines 32 & 33 by the salary in line 34.
36. If a school has a teaching area or dining hall split from the main school building by a publicly maintained road a lump sum is given as shown in the appendix. If the school is over more than two sites and the sites are more than 0.2 miles apart then the split site allocation should increase by the average salary of one teacher.
37. The total Associate Staff funding is the sum of lines 31, 35 & 36.

### **CAPITATION ELEMENT (Lines 38 - 42)**

- 38. Additional weighting given to STF bands.
- 39. The small school supplement protects the level of funding in schools with under 200 FTE mainstream pupils. Each of these schools gets a lump sum which is reduced by an amount per FTE child (see appendix for amounts).
- 40. The basic allowance is calculated by allocating an amount per pupil (not the FTE). This figure is multiplied by the weighting in line 38 for SEN bands.
- 41. It is recognised that resources are often necessary in both English and Welsh in Welsh medium schools. This allowance increases the basic capitation funding in line 40 by 10%.
- 42. The total capitation funding is the sum of lines 39, 40 & 41.

### **PREMISES ELEMENT (Lines 43 to 49)**

- 43. Additional weighting given to STF bands.
- 44. Pupils:Places. Children in Reception to Y6 count as 1 and Nursery pupils are counted as a half. STF places are multiplied by the weighting in line 43.
- 45. The pupil/place area is obtained by allocating 5<sup>2</sup>m to each pupil:place in line 44.
- 46. The figure in this line is the building area of the school as in line 1.
- 47. The reckonable area is half of the sum of lines 45 and 46.
- 48. Every school gets a premises lump sum.
- 49. The premises funding is the reckonable area (line 47) multiplied by an amount per square metre. The lump sum in line 48 is also added to this calculation.

### **ELEMENTS (Lines 50 - 53)**

This calculates the actual funding the school will receive in the financial year from the 4 elements of the formula.

i.e.  $\frac{5}{12}$  of the April-August funding figures

$\frac{7}{12}$  of the September-March funding figures

### **ADDITIONS (Lines 55 - 65)**

- 55. Swimming Pools. An amount is given to reflect additional fuel costs associated with the running of a pool.
- 56. Kitchen Fuel. An amount is calculated annual based on the number of meals prepared in the previous year and the type of fuel used in the kitchen.
- 57. New School Funding. Following the reorganisation and amalgamation of infant/junior/primary schools an amount is given to the new school that equates to 1 teacher in the first academic year, two-thirds in the second academic year and finally one-third in the third academic year. In addition, new school funding should also apply to the main named receiving school at the same level allocated to schools following amalgamation i.e. sum equal to that of a teacher's salary in the first academic year, two thirds in year two and one third in year three. This will only be given if the school actively supports the Authority's redeployment process, following any Local Authority advice. Pupil numbers at the new school will also be protected for one year at the figures stated in the advertisement for the Headship of the school.

Following a closure, the funding formula for receiving schools is amended to reflect September intake in each year group as per the results of the parental survey and not a roll forward from April. There will be no claw back in the main receiving school named in the statutory proposal. Note that this does not apply to amalgamating schools.

- 58. STF Staff Sickness. Amounts are allocated to schools hosting Specialist Teaching Facilities according to the number of STF teaching staff in the previous year's funding formula. Schools are able to join a Mutual Insurance Scheme that covers sickness from day one.
- 59. Long Term Sickness. Amounts are allocated to schools according to the number of teaching staff in the previous year's funding formula. Primary schools are able to join a Mutual Insurance Scheme that covers long term sickness of teaching staff.
- 60. Rates. Based on actual amounts.
- 61. Breakfast Club Supervision. Based on average take up.
- 62. Salary Protection. Includes safeguarded salaries. In the case of 'amalgamating' schools, protected salaries will only be funded for staff at successive schools if these salaries were in place at least one year prior to amalgamation or prior to the closure announcement, unless there has been prior agreement with the Authority.

- 63. SEN Budget. To support mainstream children with Special Educational Needs (formerly funded through the SEN Survey and Severe and Complex needs formula). The amounts available to each school have been calculated on the basis of a formula based on funding for 80% of actual need (based on stated hours at each school in January) and the remainder of the funding calculated on free school meals and size of school to give a flexible resource.
- 64. SLAs. Total of amounts delegated for individual SLAs (delegated either on number of pupils, number of teachers, lump sum or actual costs).
- 65. The total of lines 55 to 64.

**FINAL BUDGET SHARE (Line 66)**

The sum of the Elements and the Additions gives the final budget share.

## **SECONDARY BUDGET SHARE**

### **SCHOOL ELEMENT (Lines 1 - 4)**

<u>Line</u>	<u>Description</u>
1.	Gross floor area of the school buildings (taken from the re-measuring of schools exercise)
2.	Miles between sites.
3.	Free School Meal %. This line shows the percentage of 11-16 children entitled to receive free school meals as recorded on the PLASC return.
4.	Welsh Medium. "1" in this line indicates that the school teaches through the medium of Welsh.

### **PUPILS ELEMENT (Lines 5 - 11)**

5. This gives the number of places in the Specialist Teaching Facility (STF), if the school has one, as approved by Council. If in exceptional circumstances the number of children in the STF exceeds projected planned places on the subsequent PLASC return following pupil admission **by the LA**, a retrospective end of year adjustment is made for the period September to March.
- 6-11. As for primary pupil element. The year 7 September mainstream figures are estimated by the school.

A newly amalgamated secondary school will have protected pupil numbers for three academic years at the number of pupils stated in the advertisement for the Headship of the school

### **TEACHING ELEMENT (Lines 12 - 21)**

12. Additional weighting given to STF bands.
13. This line gives teaching protection to small schools. For this purpose a small school is a school with less than 700 mainstream pupils in years 7 to 11. Small schools are allocated 9.6 teachers minus a sum equating to their Y7 to Y11 pupils multiplied by 0.0137.
14. Notional number of teachers generated by multiplying the number of mainstream children in each year group by the relevant factor (see Appendix for all factors).
15. All schools have 3.5 teachers as a minimum included in this line.
16. This line gives a split site factor if the school is based on more than one site, which varies depending on the miles between the sites.
17. Social Deprivation Allowance. Based on the percentage of children entitled to free school meals. The free school meals percentage on line 3 is multiplied by the allocation from lines 13 and 14 then multiplied by 0.0000906.

18. PPA/Workforce. Delegated to schools from 1 April 2004 following the National Agreement on Teachers' Workload. The teaching element is the sum of lines 13 to 17 multiplied by 0.0117210.
19. This line shows the total number of teachers generated.
20. The county average teacher's salary. For mainstream this is calculated annually using the actual salaries of all full-time and part-time permanent teachers from the December payroll (rolled forward in September if below UPS3), including Headteachers, Deputy Headteachers and Assistant Headteachers (less any allowances given for STFs or Split Sites or any grouping protections). STF salaries are individual for each school to ensure neutral funding. Threshold is included in the average salary calculations at actual cost as at the December payroll and includes UPS1, UPS2 and UPS3.
21. The teacher funding is calculated by multiplying the notional number of teachers in line 19 by the average teacher salary in line 20.

#### **ASSOCIATE STAFF ELEMENT (Lines 22 - 29)**

22. Additional Weighting given to STF bands.
23. A lump sum is allocated to each school.
24. The total number of pupils in the school is multiplied by the weighting in line 22 and by an amount per pupil. STFs are based on place numbers instead of pupils.
25. Tasks/Workforce. The Teaching Assistant element of the Workload agreement is calculated by multiplying the total teachers generated in line 19 by an amount per teacher.
26. Teaching Assistants are generated for STFs. STF bands are allocated notional Teaching Assistants as required by the SEN Policy Document plus an additional allocation to reflect the full salary cost of support staff in cases where the total designated places exceed the recommended STF weightings.
27. Teaching Assistantss are funded on Point 15 of the Salary Scale for 32.5 hours per week plus special class allowance.
28. The Teaching Assistant funding is calculated by multiplying line 24 by the salary in line 26.
29. The total Associate Staff funding is the sum of lines 23 to 25 and the STF totals.

#### **CAPITATION ELEMENT (Lines 30 - 37)**

30. Additional weighting given to STF bands
- 31-35. Calculated by multiplying the number of children in each year group by the relevant capitation amount. Exam fees are also added in year 11. (A small school protection also applies whereby a minimum of 100 pupils will be funded in any one year group from years 7 to 11).

36. Welsh capitation funding. If line 4 = 1 then multiply the mainstream pupil total in line 15 by an amount per f.t.e. pupil.

37. The sum of lines 31 to 36.

### **PREMISES ELEMENT (Lines 38 - 44)**

38. Additional weighting given to STF bands.

39. Pupils:Places. All children count as 1 except pupils in STFs where the number of pupils is multiplied by the weighting in line 38.

40. The pupil/place area is obtained by allocating 6.5<sup>2</sup>m to each pupil:place in line 39.

41. The figure in this line is the building area of the school as indicated in line 1.

42. The reckonable area is half of the sum of lines 40 and 41, unless line 40 is bigger than line 1 in which case the figure in line 40 is used.

43. Every school gets a premises lump sum.

44. The premises funding is the reckonable area (line 42) multiplied by an amount per square metre. The lump sum in line 43 is also added to this calculation.

### **ELEMENTS (Lines 45 - 48)**

This calculates the actual funding the school will receive in the financial year from the 4 elements of the formula.

i.e.  $\frac{5}{12}$  of the April-August funding figures

$\frac{7}{12}$  of the September-March funding figures

### **ADDITIONS (Lines 50 - 61)**

50. Swimming Pools. An amount is given to reflect additional fuel costs associated with the running of a pool.

51. Kitchen Fuel. An amount is calculated annually based on the number of meals prepared in the previous year and the type of fuel used in the kitchen.

52. Long Term Sickness. Amounts are allocated to schools according to the number of teaching staff in the previous year's funding formula.

53. STF Staff Sickness. Amounts are allocated to schools hosting Specialist Teaching Facilities according to the number of STF teaching staff in the previous year's funding formula. Schools are able to join a Mutual Insurance Scheme that covers sickness from day one.

54. Service Level Agreements (SLAs). Total of amounts delegated for individual SLAs (delegated either on number of pupils, number of teachers, lump sum or actual costs).

55. Rates. Based on actuals.
56. Post 16 Funding. Applies to Schools with post 16 provision. The overall funding figure is provided by DCELLS and allocated to schools via a formula agreed with post 16 heads.
57. SEN Budget. To support mainstream children with Special Educational Needs (formerly funded through the SEN Survey, post 16 SEN and Severe and Complex needs). The amounts available to each school have been calculated on the basis of a formula based on funding for 80% of actual need (based on stated hours at each school in January) and the remainder of the funding calculated on free school meals and size of school to give a flexible resource.
58. Falling Roll Protection. If a school's roll has dropped by more than 10% (and a minimum of 30 pupils) from one year to the next then an allocation based on a teacher's salary is given as long as the school has less than 5% of delegated budget in reserves.
59. Salary Protection. Includes safeguarded salaries and allocations given for heads and deputies of schools with STFs. In the case of 'amalgamating' schools, protected salaries will only be funded for staff at successive schools if these salaries were in place at least one year prior amalgamation or prior to the closure announcement, unless there has been prior agreement with the Authority.
60. New School Funding. Following amalgamation or creation of new secondary schools, an amount is given to the new school that equates to three teachers in the first academic year, two in the second academic year and finally one in the third academic year. This will only be given if the school actively supports the Authority's redeployment process, following any Local Authority advice. Pupil numbers will also be protected for three years at the figures stated in the advertisement for the Headship of the school.

Following a closure, the funding formula for receiving schools is amended to reflect September intake in each year group as per the results of the parental survey and not a roll forward from April. There will be no claw back in the main receiving school named in the statutory proposal. Note that this does not apply to amalgamating schools.

### **FINAL BUDGET SHARE (Line 62)**

The sum of the Elements and the Additions gives the final budget share

## **SPECIAL BUDGET SHARE**

### **SCHOOL ELEMENT (Lines 1 - 5)**

- | <u>Line</u> | <u>Description</u>   |
|-------------|--|
| 1.          | Gross floor area of the school buildings (taken from the Cleaning Contract Schedule).  |
| 2.          | Teachers Average Salary. All full-time and part-time permanent and temporary teachers as at the December payroll are included (including unqualified teachers). Head and Deputy are funded at actual salary as long as this is within the recommended ISR from Teachers' Payroll. Threshold is included in the average salary calculation at actual cost as at the December payroll and includes UPS1, UPS2 and UPS3. Salary points below UPS3 are rolled forward for the September to March period. |
| 3.          | Teaching Assistant Salary. Point 15 of Salary Scale for 32.5 hours a week, plus special class allowance.   |
| 4.          | Clerical Salary. Clerical assistants are funded on Point 13 of the Salary Scale (top of Scale 2) for 30 hours per week for term time only.   |
| 5.          | Free School Meals %. This line shows the percentage of children entitled to receive free school meals as recorded on the PLASC return.   |

### **PUPILS ELEMENT (Lines 6 - 24)**

- 6-24. As for primary STF pupil element.

### **TEACHING ELEMENT (Lines 25 - 30)**

25. Additional weighting given to SEN bands.
26. If planned places are less than 40 then 0.4 headteacher allowance is given. If planned places are more than 40 then 1 headteacher is allocated.
- 27-30. Notional teachers and funding are allocated as for primary STFs.
28. PPA/Workforce/Performance Management is calculated by multiplying the number of teachers generated in line 27 by 0.055.

### **APT&C ELEMENT (Lines 31 - 37)**

31. Additional Weighting given to SEN bands.
32. Teaching Assistants are allocated at a ratio specified by the SEN Policy Document.
33. Tasks/Workforce is calculated by multiplying the teachers generated in line 27 by 0.09.
34. Clerical Assistants are allocated as for primary schools.

35-37. Funding is calculated by multiplying the notional Teaching and Clerical Assistants by the relevant average salary.

#### **CAPITATION ELEMENT (Lines 38 – 44)**

As for primary and secondary year groups.

#### **PREMISES ELEMENT (Lines 45 - 49)**

- 45. Additional weighting given to SEN bands.
- 46. Sum of PLACES in each band x Weighting (line 45)
- 47. The pupil/place area is obtained by allocating 6.5<sup>2</sup>m to each pupil place in line 46.
- 48. The reckonable area is the pupil/place area plus half the difference between the pupil area and school area.
- 49. The premises funding is the reckonable area (line 48) multiplied by an amount per square metre. A lump sum is also added to this calculation.

#### **ELEMENTS (Lines 50 - 54)**

As for Primary and Secondary.

#### **ADDITIONS (Lines 55 - 62)**

Additions to the budget share for specific items. These are based on sub-formulas with the exception of salary protection which are based on actuals.

#### **FINAL BUDGET SHARE (Line 63)**

The sum of the Elements and the Additions gives the final budget share

## Appendix to Table 2 Annexe

### Annually Reviewed Formula Factors

Primary Factors:

Line	Description	Factor		Ratio	
18-19	Teaching per pupil	Nursery	0.02807	1:35.63	
		Reception	0.03107	1:32.19	
		Year 1	0.03107	1:32.19	
		Year 2	0.03107	1:32.19	
		Year 3	0.03107	1:32.19	
		Year 4	0.03107	1:32.19	
		Year 5	0.03107	1:32.19	
		Year 6	0.03207	1:31.18	
	Plus enhanced for STF	Band E	1:8		
		Band F	1:7		
		Band G	1:5		
36	Split Site funding:				
	0.5 - Dining Hall	N/A			
	1 - Classroom	£13,946			
	2 - Three sites	£13,946	Plus 1 teacher (average salary)		
39	Small School Capitation:				
	Lump Sum	£2,139.16			
	£ per first 50 FTE pupils	£17.12			
	£ for next 150 FTE pupils	£8.56			
40	Basic Capitation per pupil	£72.71			
48	Premises Lump Sum	£670.88			
49	Premises Funding:				
	Amount per square metre	£18.20			

Secondary Factors:

Line	Description	Factor			
				Ratio	
14	Teaching per pupil	Year 7	0.046121	1:21.68	
		Year 8	0.046121	1:21.68	
		Year 9	0.046121	1:21.68	
		Year 10	0.048821	1:20.48	
		Year 11	0.048821	1:20.48	
	Plus enhanced SEN	Band E	1:8		
		Band F	1:7		
		Band G	1:5		
16	Split Site funding:	Miles	Teachers		
		0.01	2		
		1	4		
		4	4.5		
23	APT&C Lump Sum	£125,888			
24	APT&C per pupil	£103.04			
25	Tasks/Workforce per teacher	£1,355			
31-35	Capitation	Year	Capitation	Exam Fee	
		7	£103.22		
		8	£103.22		
		9	£103.22		
		10	£129.40		
		11	£129.40	£203.20	
36	Welsh Capitation				
	Per mainstream pupil	£6.14			
43	Premises Lump Sum	£8,153.44			
44	Premises Funding:				
	Amount per square metre	£33.36			

Special Factors:

Line	Description	Factor			
25	Teaching per pupil	Band E	1:8		
		Band G	1:5		
39	Small School Capitation:				
	Lump Sum	£1,986.47			
	£ per first 50 FTE pupils	£15.88			
	£ for next 150 FTE pupils	£7.94			
40	Primary pupil Capitation	£67.52			
41-43	Secondary Capitation	Year	Per Pupil	Exam Fee	
		7	£93.61		
		8	£93.61		
		9	£93.61		
		10	£117.92		
		11	£117.92		
		12	£140.55	£47.84	
		13	£140.55	£103.13	
49	Premises Funding:				
	Amount per square metre	£13.00			
	Premises Lump Sum	£670.88			

24-Mar-17

City & County of Swansea - Primary Budget Share 2017/2018  
A Primary School

NB Staffing levels generated are a means of distributing funding only. All salary figures include oncosts.

Line	Description	All School	
		April	Sept
1	Area of Buildings (sq.m.)	3,328	3,328
2	Split Site	0	0
3	Welsh Medium	0	0
4	Free School Meals (%)	53.91	53.91
5	Designated Places	30	30
6	Pupils - Nursery 1 (Rising 3)	35	8
7	Pupils - Nursery 2	32	45
8	Pupils -Reception	44	32
9	Pupils - Year 1	39	44
10	Pupils - Year 2	32	39
11	Pupils - Year 3	30	32
12	Pupils - Year 4	37	30
13	Pupils - Year 5	37	37
14	Pupils - Year 6	37	37
15	<b>School Total (F.T.E.)</b>	<b>289.5</b>	<b>273.5</b>
16	School Total (F.T.E.) January		275.2
17	Teacher Weighting		
18	Teachers (Nurs/Rec)	2.144	1.491
19	Teachers (Y1 - Y6)	9.939	10.121
20	Supplements	0.676	0.712
21	Social Deprivation Factor	0.261	0.248
22	PPA/Workforce	0.719	0.694
23	<b>Teacher Totals</b>	<b>13.739</b>	<b>13.266</b>
24	School Average Salary		
25	<b>Teacher Funding</b>	<b>£725,871</b>	<b>£718,193</b>
26	Associate Staff Weighting		
27	Teaching Assistant	10.001	9.458
28	TA Supplement	0.000	0.000
29	TA Workforce	1.220	1.178
30	TA Salary		
31	TA Funding	£262,616	£249,585
32	Admin. Entitlement	1.592	1.529
33	Admin. Supplement	0.000	0.000
34	Admin. Assistant Salary		
35	Admin. Funding	£24,656	£23,681
36	Split Site Funding	£0	£0
37	<b>Associate Staff Funding</b>	<b>£287,272</b>	<b>£273,266</b>
38	Capitation Weighting		
39	Small-School Supplement	£0	£0
40	Basic Allowance	£31,201	£29,487
41	Welsh Medium Supplement	£0	£0
42	<b>Capitation Funding</b>	<b>£31,201</b>	<b>£29,487</b>
43	Premises Weighting		
44	Pupils:Places	398.1	382.3
45	Area @ 5.0 sq.m/Pupil:Place	1990.5	1911.6
46	Building Area (pro rata)	3328.3	3328.4
47	Reckonable Area	2659.4	2620.0
48	Lump Sum	£670.88	£670.88
49	<b>Premises Funding</b>	<b>£49,072</b>	<b>£48,355</b>
50	Teaching Element		
51	APT&C Element	£279,102	£279,102
52	Capitation Element	£30,201	£30,201
53	Premises Element	£48,654	£48,654
54	<b>Total Formula Funding</b>	<b>£1,079,349</b>	<b>£1,079,349</b>
55	Swimming Pools	£0	£0
56	Kitchen Fuel		£3,715
57	New School Funding		£0
58	STF Staff Sickness		£6,114
59	Long Term Sickness		£9,763
60	Rates		£11,477
61	Breakfast Club Supervision		£2,317
62	Salary Protection		£0
63	SEN Budget		£171,901
64	SLAs		£138,805
65	<b>Total Additions</b>		<b>£344,092</b>
66	<b>Budget Share</b>		<b>£1,423,441</b>
67	EIG		
68	PDG		
69			

BASIC Funding for Mainstream Pupils	
April	Sept
35	8
27	43
41	27
36	41
31	36
26	31
31	26
31	31
35	31
262.0	244.5
1.00	1.00
2.144	1.491
5.939	6.121
0.676	0.712
0.261	0.248
0.498	0.473
9.518	9.045
£53,116	£54,591
£505,567	£493,791
1.00	1.00
1.984	1.441
0.000	0.000
1.220	1.178
£22,276	£22,276
£71,362	£58,331
1.048	0.985
0.000	0.000
£15,483	£15,483
£16,226	£15,251
£87,588	£73,582
1.00	1.00
£0	£0
£21,304	£19,590
£0	£0
£21,304	£19,590
1.00	1.00
262.0	246.2
1310.0	1231.1
2190.5	2143.5
1750.3	1687.3
£441.52	£432.06
£32,296	£31,141
	£498,698
	£79,418
	£20,304
	£31,622
	£630,042
Additional Funding Per Pupil	
	£11,242

TOTAL Funding for Designated PLACES									
Totals		Band E		Band F		Band G			
April	Sept	April	Sept	April	Sept	April	Sept	April	Sept
30	30	18	18					12	12
0	0	0	0					0	0
5	2	3	1					2	1
3	5	1	3					2	2
3	3	3	1					0	2
1	3	1	3					0	0
4	1	2	1					2	0
6	4	3	2					3	2
6	6	4	3					2	3
2	6	1	4					1	2
27.5	29.0	16.5	17.5	0.0	0.0	11.0	11.5		
	29.0		17.5						11.5
		8.000	8.000	7.000	7.000	5.0000	5.0000		
4.000	4.000	2.000	2.000	0.000	0.000	2.000	2.000		
0.221	0.221	0.110	0.110	0.000	0.000	0.110	0.110		
4.221	4.221	2.110	2.110	0.000	0.000	2.110	2.110		
£52,193	£53,164	£52,193	£53,164	£0	£0	£52,193	£53,164		
£220,304	£224,402	£110,152	£112,201	£0	£0	£110,152	£112,201		
		8.000	8.000	7.000	7.000	3.000	3.000		
8.017	8.017	3.098	3.098	0.000	0.000	4.919	4.919		
£191,254	£191,254	£73,903	£73,903	£0	£0	£117,351	£117,351		
0.544	0.544	0.263	0.263	0.000	0.000	0.281	0.281		
£8,430	£8,430	£4,079	£4,079	£0	£0	£4,351	£4,351		
£199,684	£199,684	£77,982	£77,982	£0	£0	£121,702	£121,702		
		3.659	3.659	4.182	4.182	5.8540	5.8540		
£9,897	£9,897	£4,789	£4,789	£0	£0	£5,108	£5,108		
£0	£0	£0	£0	£0	£0	£0	£0		
£9,897	£9,897	£4,789	£4,789	£0	£0	£5,108	£5,108		
		3.659	3.659	4.182	4.182	5.8540	5.8540		
136.1	136.1	65.9	65.9	0.0	0.0	70.2	70.2		
680.5	680.5	329.3	329.3	0.0	0.0	351.2	351.2		
1137.8	1184.9	550.6	573.4	0.0	0.0	587.2	611.5		
909.2	932.7	440.0	451.4	0.0	0.0	469.2	481.4		
£229.36	£238.82	£110.99	£115.57	£0.00	£0.00	£118.37	£123.25		
£16,776	£17,214	£8,118	£8,330	£0	£0	£8,658	£8,884		
	£222,694		£111,347		£0		£111,347		
	£199,684		£77,982		£0		£121,702		
	£9,897		£4,789		£0		£5,108		
	£17,032		£8,242		£0		£8,790		
	£449,307		£202,360		£0		£246,947		
Additional Funding Per Pupil		Additional Funding Per Place				£0	£20,579		

Number of STF classes: 2 2 2 2

Amount included for TLRs (excluding oncosts) = £10,327

Summary of Service Level Agreements									
SIMS	Cleaning Machinery Maintenance	Employee Services - Payroll	Data	HR	PR	Swimming	Music	PSOs	Technical ICT
£2,556	£626	£2,809	£451	£1,803	£200	£2,915	£4,646	£2,685	£8,565

30									
Catering	Cleaning	Finance	Legal	ELRS	Service Contracts	Technical Advice	Procurement	Facilities Management	
£44,694	£45,952	£524	£763	£3,196	£7,431	£1,414	£238	£7,337	



City & County of Swansea - Special School Budget Share 2017/18  
A Special School

24-Mar-17

Line	Description	Calculation	School Total		NB Staffing levels generated are a means of distributing funding only All salary figures include oncosts.					
			April	Sept	April			September		
					Band E	Band G	Band H	Band E	Band G	Band H
1	Area of Building in m2	Data from School Measurement Database	2,413	2,413						
2	Teachers' Average Salary	Average of Full-Time Permanent Teachers at School	£59,030	£59,987						
3	Teaching Assistants	Scale point 15 for 32.5 Hours a Week plus SCA	£23,855	£23,855						
4	Clerical Salary	Scale point 13 for 30 Hours a Week	£15,483	£15,483						
5	Free School Meal %	From January PLASC	28.85	28.85						
6	Planned Places		55.0	55.0						
7	Nursery Pupils		4	0						
8	Reception Pupils		3	4						
9	Y1 Pupils		3	3						
10	Y2 Pupils		4	3						
11	Y3 Pupils		4	4						
12	Y4 Pupils		5	4						
13	Y5 Pupils		1	5						
14	Y6 Pupils		5	1						
15	Y7 Pupils		3	5						
16	Y8 Pupils		2	3						
17	Y9 Pupils		2	2						
18	Y10 Pupils		6	2						
19	Y11 Pupils		2	6						
20	Y12 Pupils		3	2						
21	Y13 Pupils		7	3						
22	Y14 Pupils		2	7						
23	Total(fte)	Actual Pupil Numbers for Reception to Y14 plus half of Nursery	54.0	54.0	0.0	54.0	0.0	0.0	54.0	0.0
24	Weighted Pupil Total		214.55	214.55	0.00	214.55	0.00	0.00	214.55	0.00
25	Teacher Weighting				8.00	5.00	5.00	8.00	5.00	5.00
26	Headteacher Allowance	If Planned Places are less than 40 then 0.4; otherwise 1	1.00	1.00						
27	Teachers Nursery - Y14	Places/Teacher Weighting (Line 25)	11.000	11.000	0.000	11.000	0.000	0.000	11.000	0.000
28	PPA/Workforce/Perf.Mgt		0.605	0.605						
29	Teacher Total	Sum of Lines 26, 27 and 28	12.605	12.605						
30	Teacher Funding	Line 29 x Line 2	£744,073	£756,136						
31	Associate Staff Weighting				8.00	3.00	1.00	8.00	3.00	1.00
32	Teaching Assistants	Planned Places/ APT&C Weighting (Line 31)	18.333	18.333	0.000	18.333	0.000	0.000	18.333	0.000
33	Tasks/Workforce		0.990	0.990						
34	Admin Assistants	Planned Places x Capitation Weighting (Line 38) x 0.004 (min.0.4)	0.874	0.874	0.000	0.874	0.000	0.000	0.874	0.000
35	TA Funding	Lines 32 and 33, x Line 3	£460,950	£460,950						
36	Admin Funding	Line 34 x Line 4	£13,532	£13,532						
37	Total Associate Funding	Line 35 + Line 36	£474,482	£474,482						
38	Capitation Weighting				2.48	3.97	3.97	2.48	3.97	3.97
39	Small School Supplement	£2026.20 less £16.20 x 1st 50 weighted fte & £8.10 x next 150	£0	£0						
40	Basic (Primary)	Nursery to Y6 Pupils x Weighting (Line 38) x £67.52	£7,779	£6,438	£0.00	£7,779.47	£0.00	£0.00	£6,438.18	£0.00
41	(Y7- Y9)	Y7 to Y9 Pupils x Weighting x £93.61	£2,604	£3,719	£0.00	£2,603.61	£0.00	£0.00	£3,719.44	£0.00
42	(Y10-Y11)	Y10 to Y11 Pupils x Weighting x £117.92	£3,748	£3,748	£0.00	£3,748.03	£0.00	£0.00	£3,748.03	£0.00
43	Y12-Y14+Exam Fees(Y12/Y13)	Y12-Y14 Pupils x Line 38 x £140.55 +Exam Fees (Y12=£47.84,Y13=£103.13)	£7,566	£7,106	£0.00	£7,566.49	£0.00	£0.00	£7,106.15	£0.00
44	Capitation Funding	Sum of Lines 39 to 43	£21,698	£21,012						
45	Premises Weighting				2.48	3.97	3.97	2.48	3.97	3.97
46	Pupils/Places	Sum of PLACES in each band x Weighting (Line 45)	218.53	218.53	0.00	218.53	0.00	0.00	218.53	0.00
47	Pupil/Place Area	Line 46 times 6.5 sq.metres	1,420.45	1,420.45	0.00	1,420.45	0.00	0.00	1,420.45	0.00
48	Reckonable-Area	Pupil area plus 1/2 difference between pupil area and school area	1,916.73	1,916.73	0.00	1,916.73	0.00	0.00	1,916.73	0.00
49	Premises Funding		£25,588	£25,588						
50	Teaching Element	Line 30 (5/12ths April:7/12ths Sept)		£751,110						
51	Associate Staff Element	Line 37 (5/12ths April:7/12ths Sept)		£474,482						
52	Capitation Element	Line 44 (5/12ths April:7/12ths Sept)		£21,298						
53	Premises Element	Line 49 (5/12ths April:7/12ths Sept)		£25,588						
54	Total Formula Funding			£1,272,478						
55	Residential Costs			£0						
56	Swimming Pools			£23,848						
57	Kitchen Fuel			£1,351						
58	Transport	Cost of Minibus		£1,893						
59	Salary Protection	Head & Deputy Salaries Above Group and Salary Safeguarding		£0						
60	Long Term Sickness			£39,089						
61	SLAs	Service Level Agreements		£59,797						
62	Total Additions	Sum of Lines 55 to 61		£125,978						
63	Budget Share	line 54 + line 62		£1,398,456						
64	Pupil Deprivation Grant									
65	EIG									

Cleaning Machinery Maintenance	Employee Services Payroll	Facilities Management	Annual Serv. Conts.	Technical Advice
£448	£1,832	£1,786	£9,383	£1,143
PR	Music	ICT	ELRS	Finance
£200	£0	£6,860	£1,451	£836
Legal	Catering	HR	PSO	Procurement
£533	£5,143	£1,527	£2,653	£205
SIMS	Cleaning			
£1,383	£24,414			

**RA (S52) Revenue Account Return, 2017-18**

Information specified on this return must be submitted under section 139A of the 1988 Local Government Finance Act (as inserted by paragraph 68 of schedule 5 to the Local Government and Housing Act 1989)

Information recorded in respect of education services should include that budgeted to be funded by specific and special government grants but exclude that budgeted to be funded by other non-grant income. The grants themselves should be recorded in column 6.1 to 7

**Authority**

**City and County of Swansea**

£ thousand

**GRANTS (record as negative)**

RA Line	Description	Nursery schools 0.10	Primary schools 1.00	Secondary schools 2.00	Special schools 3.00	Middle schools 3.50	Budget Estimates (at outturn prices) 4.00	Grants Nursery schools 6.10	Grants Primary schools 6.20	Grants Secondary schools 6.30	Grants Special schools 6.40	Grants Middle schools 6.50	Total Grants 7.00
1	Individual School's budget and other funding devolved to schools	0	83,069	67,450	3,693	0	154,212	0	-11,193	-9,384	-71	0	-20,648
4	Additional learning needs	0	2,543	5,701	1,388	0	9,632	0	-117	-89	-2	0	-208
4.1	Inter authority recoupment	0	257	504	1,163	0	1,924	0	0	0	0	0	0
5	Staff	0	827	294	29	0	1,150	0	0	0	0	0	0
6	Other Schools budget	0	1,373	535	21	0	1,929	0	-272	-7	-2	0	-281
6.1	Capital expenditure charged to revenue account	0	0	0	0	0	0	0	0	0	0	0	0
7	<b>Schools budget (lines 1 to 6.1)</b>	<b>0</b>	<b>88,069</b>	<b>74,484</b>	<b>6,294</b>	<b>0</b>	<b>168,847</b>	<b>0</b>	<b>-11,582</b>	<b>-9,480</b>	<b>-75</b>	<b>0</b>	<b>-21,137</b>
8	Additional learning needs						1,490						0
9	School improvement						1,792						0
10.1	Access to education (excluding transport) - schools						3,373						-1,733
10.2	Access to education (excluding transport) - non-school						17						
11	Home to school transport						7,563						0
12	Home to college transport						607						0
13.1	Further education and training for young persons and adults (excluding Youth Service)						696						-153
13.2	Youth service						1,942						-539
14.1	Strategic management - schools						1,135						-34
14.2	Strategic management - non-school						554						-8
15.1	Other LEA budget - schools						0						0
15.2	Other LEA budget - non-schools						487						0
16	<b>LEA budget (lines 8 to 15)</b>						<b>19,656</b>						<b>-2,467</b>
23	<b>Total Education Revenue Expenditure(line 7 plus line 16)</b>	<b>0</b>	<b>88069</b>	<b>74484</b>	<b>6294</b>	<b>0</b>	<b>188503</b>	<b>0</b>	<b>-11582</b>	<b>-9480</b>	<b>-75</b>	<b>0</b>	<b>-23604</b>