

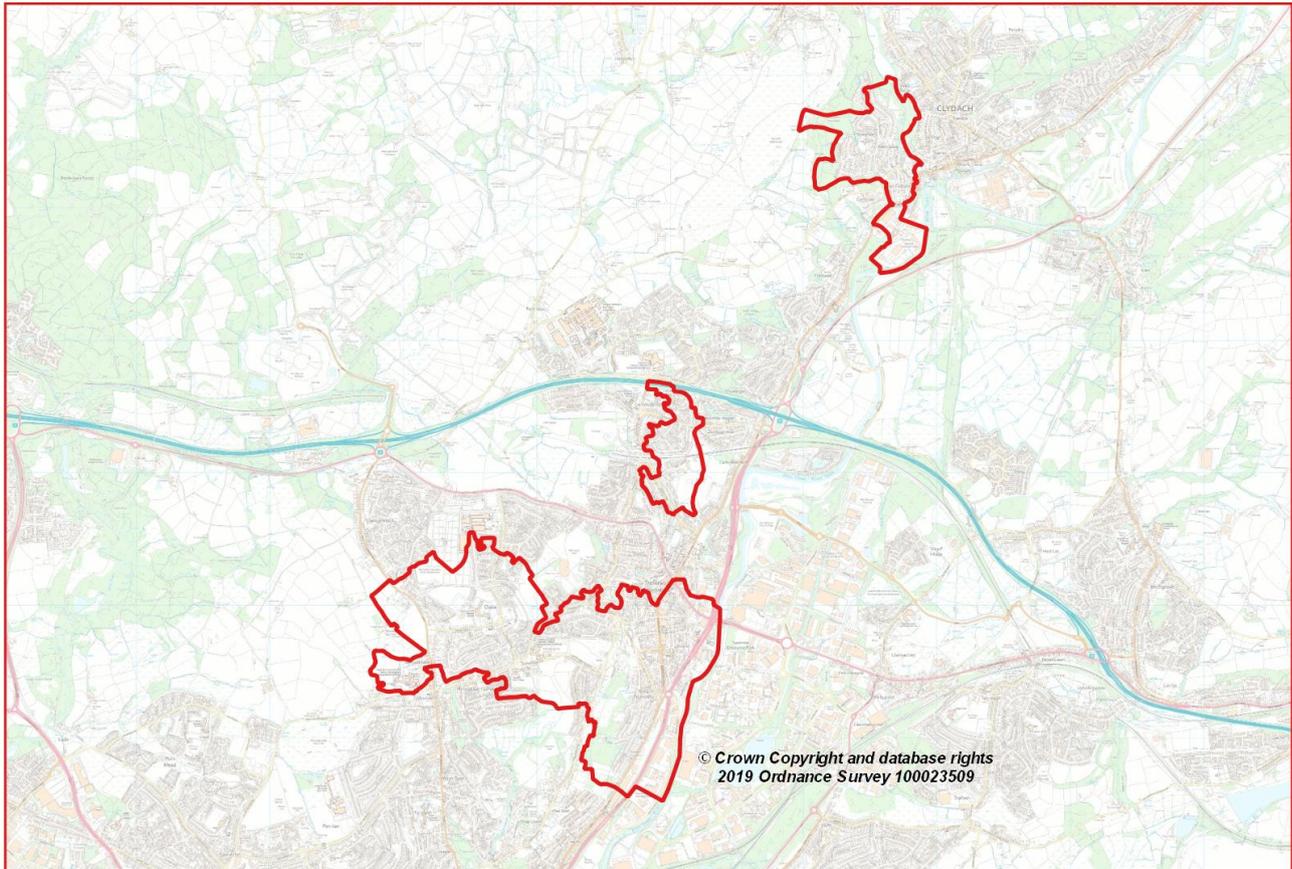
Information, Research & GIS (Strategic Delivery Unit), February 2020

**Population: 10,900** (source: mid-2018 rounded estimate, Office for National Statistics / ONS)

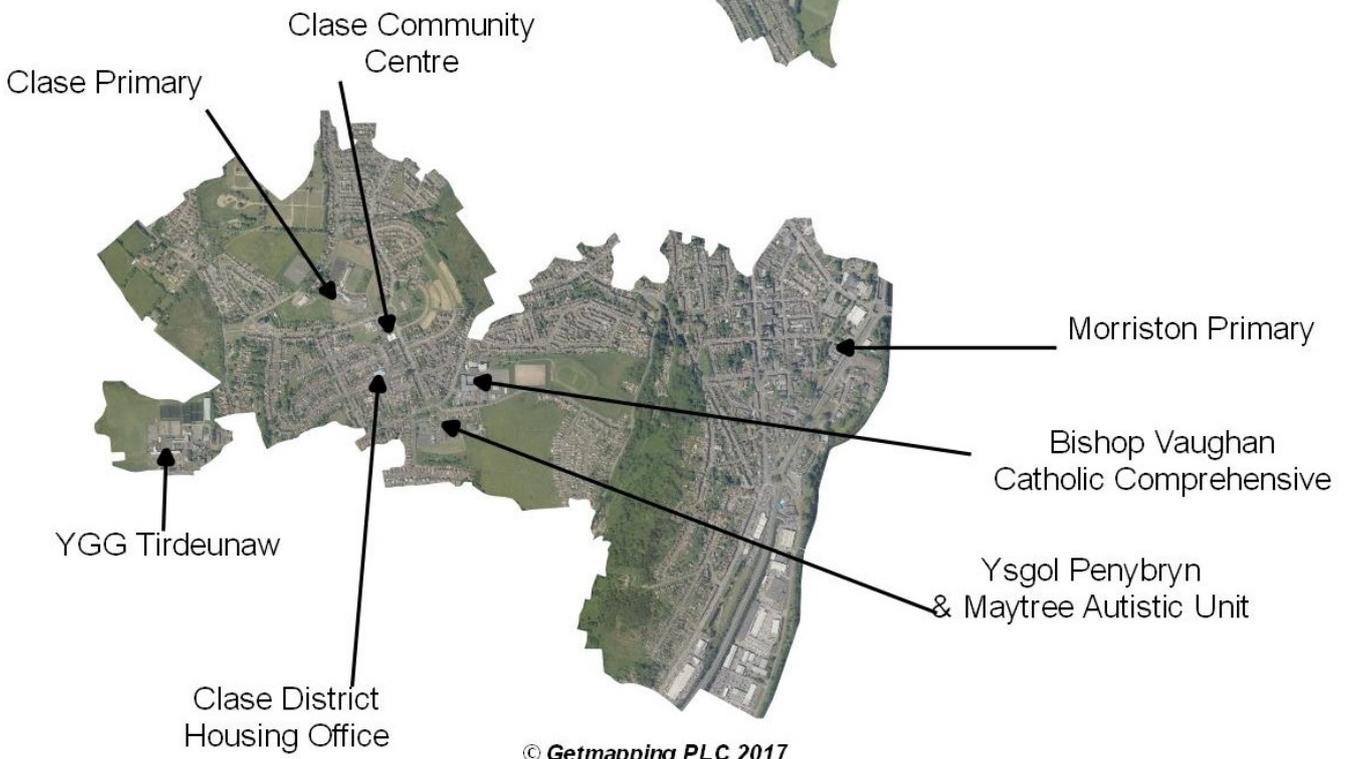
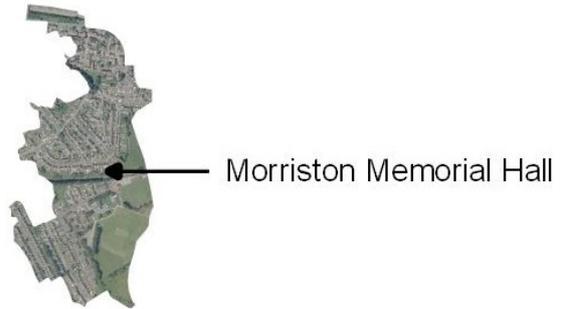
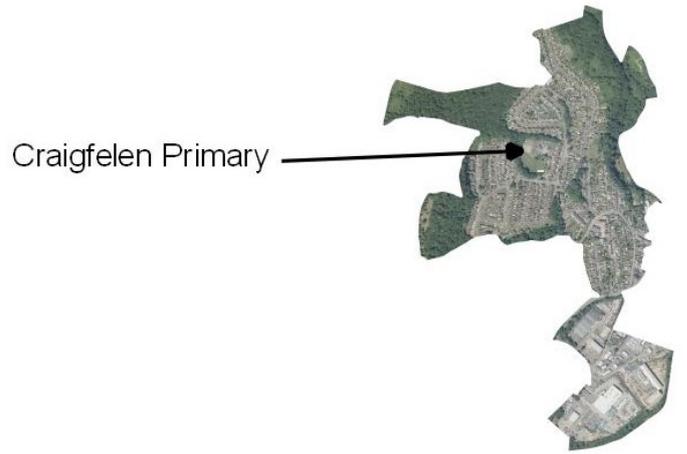
**Lower Super Output Areas (LSOAs) in Delivery Area:**

Clydach 3; Morryston 5, 6, 7 & 9; Mynyddbach 1 & 2

**Constituency area (Welsh Government / UK Parliament):** Swansea East.



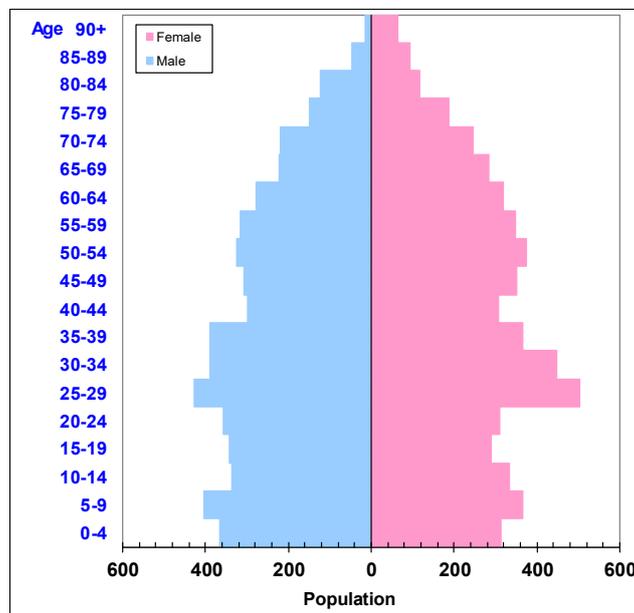
- **Location:** Consisting of three separate areas north of the city centre and west of the River Tawe, including the communities of Clase, Caemawr, Graigfelen and part of Morryston
- **Area Wards:** Clydach (part), Morryston (part), Mynyddbach (part)
- **Area:** 340 hectares / 3.4 km<sup>2</sup> (2011 Census)
- **Population Density (2018):** 3,214 people per km<sup>2</sup>
- **Population Change (2008 to 2018):** +200 / +2% (ONS estimates, rounded)
- **Employment:** 3,500 (ONS workplace estimate, 2018). Major employers: Players Industrial Estate (Clydach), Plasmarl Industrial Estate, Morryston district shopping centre, Swansea Council schools.



## POPULATION STATISTICS

### Mid-2018 population estimates

| Population       | North East Delivery Area |      | Swansea |
|------------------|--------------------------|------|---------|
|                  | Total                    | %    | %       |
| <b>Aged: 0-4</b> | 677                      | 6.2  | 5.1     |
| 5-15             | 1,547                    | 14.2 | 11.9    |
| 16-24            | 1,189                    | 10.9 | 14.1    |
| 25-44            | 3,132                    | 28.7 | 24.8    |
| 45-64            | 2,620                    | 24.0 | 24.6    |
| 65-74            | 970                      | 8.9  | 10.4    |
| 75+              | 792                      | 7.2  | 9.0     |
| <b>Total</b>     | <b>10,927</b>            | 100  | 100     |
| Male             | 5,319                    | 48.7 | 49.9    |
| Female           | 5,608                    | 51.3 | 50.1    |



Source: Small area population estimates (2018), ONS.

- Higher proportions of population aged 0-15 and 25-44 than the Swansea average (2017)
- Below average percentage aged 16-24 and 65+
- Higher proportions born in Wales, with long term health problem or disability, and adults with no qualifications (2011 Census)
- Higher proportion of lone parent households than the Swansea average
- Terraced household accommodation above average, and detached below average
- Higher percentage of social rented (Council and RSL) housing, and lower proportions owned (outright or with mortgage/loan).

### 2011 Census Data

| Population Characteristics                  | North East DA | North East % | Swansea % |
|---|---------------|--------------|-----------|
| <b>People:</b> born in Wales                | 8,997         | 83.4         | 77.7      |
| born outside UK                             | 702           | 6.5          | 7.2       |
| in non-white ethnic groups                  | 529           | 4.9          | 6.0       |
| with long-term health problem or disability | 3,041         | 28.2         | 23.3      |
| with no qualifications (aged 16+)           | 3,100         | 36.5         | 23.9      |
| with higher level qualifications (aged 16+) | 1,113         | 13.1         | 25.8      |
| able to speak Welsh (aged 3+)               | 1,022         | 9.9          | 11.4      |

| Household Composition                        | North East DA | North East % | Swansea % |
|--|---------------|--------------|-----------|
| <b>Total households</b>                      | <b>4,869</b>  | 100          | 100       |
| <b>Household type:</b> One person: Age 65+   | 618           | 12.7         | 13.4      |
| Other  | 1,163         | 23.9         | 19.9      |
| <b>One family only:</b> All aged 65+         | 291           | 6.0          | 8.7       |
| Married or Same-Sex Civil Partnership Couple | 1,130         | 23.2         | 30.4      |
| Cohabiting Couple                            | 452           | 9.3          | 8.6       |
| Lone Parent                                  | 927           | 19.0         | 11.7      |
| <b>Other Household Types</b>                 | 288           | 5.9          | 7.3       |

Source: 2011 Census, ONS.

## HOUSING STATISTICS: Accommodation Type and Tenure

| Household Accommodation Type                            | North East DA | North East % | Swansea % |
|---|---------------|--------------|-----------|
| <b>All household spaces</b> (incl. vacant/second homes) | <b>5,019</b>  | 100          | 100       |
| Detached  | 549           | 10.9         | 23.2      |
| Semi-detached   | 1,756         | 35.0         | 33.3      |
| Terraced (incl. end terrace)                            | 1,845         | 36.8         | 26.4      |
| Flat, maisonette or apartment                           | 865           | 17.2         | 16.7      |
| Caravan or other mobile/temporary                       | 4             | 0.1          | 0.4       |

| Household Tenure                                 | North East DA | North East % | Swansea % |
|--|---------------|--------------|-----------|
| <b>All households</b>                            | <b>4,869</b>  | 100          | 100       |
| <i>Households: Owned:</i>                        |               |              |           |
| Owned outright                                   | 1,028         | 21.1         | 33.4      |
| Owned with a mortgage or loan                    | 1,140         | 23.4         | 30.6      |
| <i>Households: Rented:</i>                       |               |              |           |
| Social Rented; from Council (Local Authority)    | 1,436         | 29.5         | 12.7      |
| Social Rented; Other (incl. RSL/HA)              | 548           | 11.3         | 6.5       |
| Private Rented (total)                           | 618           | 12.7         | 14.7      |
| Other (incl. Shared Ownership, Living Rent Free) | 99            | 2.0          | 2.0       |

Source: 2011 Census, ONS.

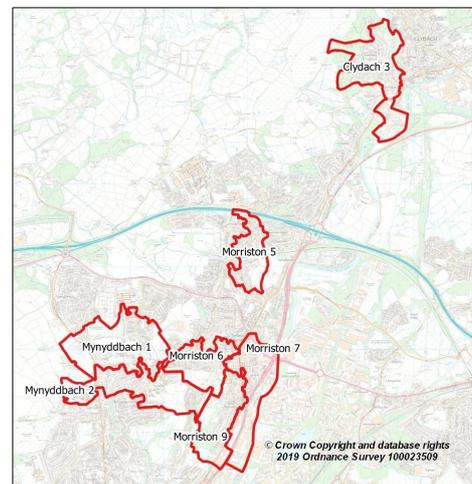
## Dwelling Stock by Council Tax Band, March 2019

| Council Tax Band:    | A           | B           | C           | D           | E           | F          | G          | H          | I          | Total        |
|----------------------|-------------|-------------|-------------|-------------|-------------|------------|------------|------------|------------|--------------|
| <b>North East DA</b> | 2,430       | 1,830       | 480         | 270         | 100         | 40         | 0          | 0          | 0          | <b>5,130</b> |
| North East %         | 47.4        | 35.7        | 9.4         | 5.3         | 1.9         | 0.8        | 0.0        | 0.0        | 0.0        | 100          |
| <b>Swansea %</b>     | <b>15.1</b> | <b>25.0</b> | <b>21.6</b> | <b>15.0</b> | <b>11.4</b> | <b>7.1</b> | <b>3.4</b> | <b>1.0</b> | <b>0.5</b> | <b>100</b>   |

Source: Valuation Office Agency (VOA) administrative database. [Note: aggregated, rounded data]

## WELSH INDEX OF MULTIPLE DEPRIVATION (WIMD) 2019

- Mynyddbach 1 is the most deprived Lower Super Output Area (LSOA) of seven in the Delivery Area, ranking 37 of 1,909 in Wales, followed by Morryston 5. Mynyddbach 2 is the least deprived, ranking 467 within Wales (still in the most deprived 30% nationally).
- In five of the eight domains, Mynyddbach 1 ranks within the 100 most deprived LSOAs in Wales. Morryston 5 ranks very highly in the income and employment domains, as does Morryston 7 in community safety.

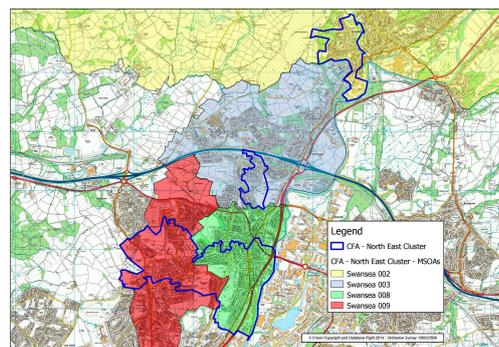


| LSOA | WIMD 2019 Overall index |            | Domains: Income |     | Employment |     | Health |     | Education |     | Access to Services |      | Housing |      | Community Safety |     | Physical Environment |      |
|------|-------------------------|------------|-----------------|-----|------------|-----|--------|-----|-----------|-----|--------------------|------|---------|------|------------------|-----|----------------------|------|
| Cly3 | 27                      | <b>297</b> | 20              | 195 | 28         | 307 | 27     | 274 | 24        | 318 | 48                 | 806  | 24      | 440  | 63               | 830 | 142                  | 1788 |
| Mor5 | 13                      | <b>95</b>  | 12              | 54  | 10         | 62  | 16     | 142 | 21        | 295 | 16                 | 506  | 78      | 1186 | 26               | 315 | 39                   | 816  |
| Mor6 | 29                      | <b>309</b> | 41              | 406 | 26         | 280 | 24     | 249 | 23        | 316 | 69                 | 1040 | 27      | 475  | 19               | 238 | 25                   | 607  |
| Mor7 | 15                      | <b>154</b> | 17              | 159 | 17         | 120 | 21     | 209 | 31        | 404 | 58                 | 945  | 14      | 229  | 2                | 36  | 27                   | 633  |
| Mor9 | 19                      | <b>205</b> | 30              | 273 | 24         | 271 | 14     | 137 | 19        | 246 | 38                 | 691  | 18      | 258  | 20               | 249 | 48                   | 909  |
| Myn1 | 8                       | <b>37</b>  | 8               | 36  | 5          | 28  | 7      | 33  | 9         | 99  | 11                 | 439  | 76      | 1158 | 7                | 98  | 120                  | 1637 |
| Myn2 | 42                      | <b>467</b> | 36              | 350 | 41         | 495 | 41     | 476 | 32        | 425 | 47                 | 788  | 53      | 887  | 34               | 415 | 68                   | 1183 |

Source: WIMD 2019 (published November 2019), Welsh Government. Note: LSOAs ranked 1-148 (Swansea), 1-1909 (Wales).

## SOCIO-ECONOMIC CHARACTERISTICS

- Local estimates of average net annual household income are available via ONS model-based estimates at MSOA (Middle Super Output Area) level for 2015/16. The figure for Swansea 008, the MSOA which most closely aligns to the North East Delivery Area (see map adjacent), is £24,600; the joint 8<sup>th</sup> lowest (of 31 MSOAs) in Swansea and 9% below the Swansea median of £26,900.



- NS-SeC data (socio-economic position based on occupation) indicates higher than average proportions of routine and manual occupations (NS-SeC classes 5-7) and lower levels of managerial and professionals (NS-SeC classes 1-2).

| Socio-economic classification (NS-SeC)                | North East DA | North East % | Swansea % |
|---|---------------|--------------|-----------|
| All usual residents aged 16-74                        | 7,714         | 100          | 100       |
| 1-2. Higher managerial, administrative & professional | 1,256         | 16.3         | 27.5      |
| 3-4. Intermediate occupations                         | 1,487         | 19.3         | 20.3      |
| 5-7. Routine and manual occupations                   | 3,806         | 49.3         | 33.9      |
| 8. Never worked and long-term unemployed              | 671           | 8.7          | 5.2       |
| Not classified (full-time students)                   | 494           | 6.4          | 13.1      |

Source: NS-SeC – 'National Statistics Socio-economic Classification' (three-class version). 2011 Census, ONS.

## ECONOMIC ACTIVITY, LABOUR MARKET AND BENEFIT STATISTICS

| Benefit claimants (selected, as at August 2019) | North East DA | Rate % | Swansea % |
|---|---------------|--------|-----------|
| Claimant Count unemployment (JSA/UC)            | 390           | 5.6    | 3.4       |
| Universal Credit (total claimants)              | 954           | 13.7   | 7.4       |
| Incapacity Benefits (ESA and IB/SDA)            | 909           | 13.1   | 7.3       |
| Disability-related benefits (PIP, DLA and AA)   | 1,843         | 16.9   | 12.4      |
| Pension Credit (PC)                             | 483           | 27.4   | 15.7      |

Source: Department for Work & Pensions and ONS.

**Note:** Claimant Count unemployment includes Jobseeker's Allowance (JSA) claimants plus Universal Credit (UC) claimants who are required to seek work. ESA = Employment Support Allowance; IB/SDA = Incapacity Benefit / Severe Disablement Allowance; PIP = Personal Independence Payment; DLA = Disability Living Allowance; AA = Attendance Allowance. Estimated rates shown as % of population aged 16-64, except disability benefits (all people) and PC (aged 65+). Universal Credit is replacing six means-tested benefits and tax credits (known as legacy benefits): Income-based JSA; Income-related ESA; Income Support; Working Tax Credit; Child Tax Credit; Housing Benefit. Further statistical information on UC and other benefits is available.

| Economic Activity (people aged 16-74)       | North East DA | North East % | Swansea %   |
|---|---------------|--------------|-------------|
| <b>Economically Active</b>                  | <b>4,670</b>  | <b>60.5</b>  | <b>63.0</b> |
| Employees: Part-time and Full-time          | 3,658         | 47.4         | 47.9        |
| Self-employed                               | 366           | 4.7          | 6.6         |
| Unemployed                                  | 451           | 5.8          | 3.9         |
| <b>Economically Inactive</b>                | <b>3,044</b>  | <b>39.5</b>  | <b>37.0</b> |
| Retired                                     | 1,058         | 13.7         | 15.6        |
| Looking after Home or Family                | 452           | 5.9          | 3.7         |
| Long-term Sick or Disabled                  | 976           | 12.7         | 6.9         |
| Other                                       | 245           | 3.2          | 2.1         |
| Students (economically active and inactive) | 508           | 6.6          | 13.3        |

Source: 2011 Census, ONS.